

Gifts of Publicly Listed Securities

Thank you for your interest in giving a gift of securities to Canadian Friends of Tel Aviv University. The following information will help in processing your gift.

Please instruct your broker to transfer your gift of securities electronically as outlined below. Then, complete the accompanying Security Transfer Information Form and return it to Tel Aviv University Canada as soon as possible.

To transfer your gift of securities electronically:

Have your broker send your gift to the Canadian Friends of Tel Aviv University's broker at:

Receiving Institution name: **Ventum Financial**
Account number: **023-5606-1**
Receiving Institutions CUID: **PISV**
Receiving Institutions DTC: **5075**
Ventum's dealer #: **9527**

Canadian Friends of Tel Aviv University's contact person at Ventum Financial is:

Francis Pope
Senior Investment Advisor
Ventum Financial
181 Bay Street, Suite 2500
Toronto ON, M5J 2T3
Phone: 647-253-1173
Cell: 647-388-2989
Email: Francis.Pope@ventumfinancial.com

Your Canadian Friends of Tel Aviv University contact person is:

Meira Alon
Office Manager
Tel Aviv University Canada
Ottawa, Quebec and Atlantic Canada
6900 Decarie Boulevard, Suite 3480
Montreal, QC H3X 2T8
Phone: 514-344-3417 ext.351
Email: meira@cftau.ca

Tel Aviv University Canada - Ottawa, Quebec and Atlantic Canada

6900 Boulevard Décarie, Suite 3480, Montreal, QC | H3X 2T8 | Phone: 514.344.3417
montreal@cftau.ca | www.cftau.ca Reg Charity:124035643RR0001

Security Transfer Information Form

(to be completed and returned by donor and donor's representative)

Description of Your Gift:

Description of Securities: _____

Date of Transfer: _____

Gift to be used for: _____

Personal Information:

First name: _____ Last Name: _____

Address: _____

Telephone: _____ Email: _____

Your Broker's Information

Broker's Name: _____ Company: _____

Telephone: _____ Email: _____

Value of your donation: _____

Once Canadian Friends of Tel Aviv University accepts your gift, and the transfer has been completed, we will issue you a tax receipt. The value of your tax receipt will be based on the closing price of the share on the day the donation (transfer of ownership) is completed.

Donor Signature: _____

(signature means I have instructed my broker to initiate transfer of securities)

Please return this form to:

Meira Alon
Office Manager
Tel Aviv University Canada
Ottawa, Quebec and Atlantic Canada
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